



ROOPSHRI RESORTS LIMITED

Registered Office : Hotel Alexander, S. No. 246, Plot No, 99, Matheran, Tal : Karjat, Raigad - 410102
Tel.: 02148 - 230069 | Email : info@roopshriresorts.co.in | Website : www.roopshriresorts.co.in

January 19, 2026

To,
BSE Limited
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

Scrip Code: 542599

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025

Dear Sir,

Kindly find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025 issued by Practicing Company Secretary. This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 / Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (as amended) and Circular No. D&CC/FITTC/CIRCULAR-16/2002 dated December 31, 2002.

Kindly acknowledge the receipt.

Yours faithfully,

FOR ROOPSHRI RESORTS LIMITED

SHREYAS SHAH
(Managing Director)
(DIN: 01835575)

Encl: Reconciliation of Share Capital Audit Report

To,
The Board of Directors,
M/s. Roopshri Resorts Limited
Hotel Alexander, S. No. 246,
Plot No. 99, Matheran, Raigad,
Karjat, 410102

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Sir,

I have examined the Register of Members, Beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Roopshri Resorts Limited** (hereinafter referred to as "the Company") and **M/s. Bigshare Services Private Limited**, the Registrar and Transfer Agent of the Company, for issuance of this certificate in accordance with circulars CIR/MRD/DP/30/2010 and D&CC/FITTC/CIR-16/2002 dated September 06, 2010 and December 31, 2002 respectively issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 (as amended)

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share capital Report for quarter ended **December 31, 2025**.

1	For Quarter Ended	31-12-2025	
2	ISIN	INE03WT01017	
3	Face Value	Equity Share of Rs.10/- each	
4	Name of the Company	Roopshri Resorts Limited	
5	Registered Office Address	Hotel Alexander, S. No. 246, Plot No. 99, Matheran, Karjat Raigarh-410102	
6	Correspondence Address	Unit No. 1, Ground Floor, Reva Apartment, Bhulabhai Desai Road, Haji Ali, Cumbala Hill, Mumbai – 400 018	
7	Telephone & Fax Nos.	+91 – 2148 – 230 069	
8	Email Address	info@roopshriresorts.co.in	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Ltd.	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	72,19,020	100
11	Listed Capital (Exchange-wise) (BSE) (As Per Company Records)	72,19,020	100
12	Held in dematerialised form in CDSL	68,85,980	95.39
13	Held in dematerialised form in NSDL	3,33,000	4.61
14	Physical	40	0
15	Total No. of shares (12+13+14)	72,19,020	100
16	Reasons for difference if any, between (10&11), (10&15), (11&15).	NA	
17	Total no. of Security Holders as at the end of the quarter	46	



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JNG & Co. LLP (ACJ-8706)

Company Secretaries | Registered Trade Mark Agent

Office: 5, 1st Floor, Harismruti CHSL,
S V P Road, Opp. HDFC Bank, Chamunda Circle,
Boarivali West, Mumbai - 400092.

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Tel. : (O) 022 4825 7344
Mob. : +91 80805 44769
Email : info@jngandco.in

18	Certifying the details of changes in share capital during the quarter under consideration as per Table Below - No changes in Share Capital.						
	Particulars	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal Approval Pending for SE (Specify Names)
	NA	NA	NA	NA	NA	NA	NA
*** Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).							
19	Register of Members is updated (Yes/No) If not, updated up to which date.					Yes	
20	Reference of previous quarter with regard to excess dematerialized shares, if any.					Not Applicable	
21	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?					Not Applicable	
22	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.						
	Total No. of Demat Request		No. of Request	No. of Shares	Reasons for Delay		
	Confirmed after 21 Days (from the date of receipt of DRF by RTA)		---	---	---		
	Pending for more than 21 days (from the date of receipt of DRF by RTA)		---	---	---		
23	Name, Telephone & Fax No. of the Compliance Officer of the Company			CS UNNATI BHANUSHALI +91-7710006014			
24	Name, Address, Tel. & Fax No., Registration No. of the Auditor.			CS Darshana Mitul Narsana Practicing Company Secretary JNG CO & LLP Office No.5,1st floor, Harismruti CHSL, S V P Road Opp, HDFC Bank, Chamunda circle, Borivali west, Mumbai 400092 ACS No. 70970 C.P. No. 27604 Tel. No. - 022 48257344			
25	Appointment of common agency for share registry work. If yes (name & address)			M/s. Bigshare Services Private Limited Office No. S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093			
26	Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.) - This report is based on the documents received from the RTA of the Company.						

Date: 16th January, 2026
Place: Mumbai
UDIN: A070970G003314531
Peer Review No.: 6164/2024



FOR JING & CO. LLP
Company Secretaries

D. J. Patel

Darshana Mitul Narsana
Partner
ACS: 70970
COP: 27604