



ROOPSHRI RESORTS LIMITED

Registered Office : Hotel Alexander, S. No. 246, Plot No, 99, Matheran, Tal : Karjat, Raigad - 410102
Tel.: 02148 - 230069 | Email : info@roopshriresorts.co.in | Website : www.roopshriresorts.co.in

January 19, 2026

To,
BSE Limited
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

Scrip Code: 542599

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025

Dear Sir,

Kindly find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025 issued by Practicing Company Secretary. This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 / Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (as amended) and Circular No. D&CC/FITTC/CIRCULAR-16/2002 dated December 31, 2002.

Kindly acknowledge the receipt.

Yours faithfully,

FOR ROOPSHRI RESORTS LIMITED

**SHREYAS SHAH
(Managing Director)
(DIN: 01835575)**

Encl: Reconciliation of Share Capital Audit Report

To,
 The Board of Directors,
M/s. Roopshri Resorts Limited
 Hotel Alexander, S. No. 246,
 Plot No. 99, Matheran, Raigad,
 Karjat, 410102

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Sir,

I have examined the Register of Members, Beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Roopshri Resorts Limited** (hereinafter referred to as "the Company") and **M/s. Bigshare Services Private Limited**, the Registrar and Transfer Agent of the Company, for issuance of this certificate in accordance with circulars CIR/MRD/DP/30/2010 and D&CC/FITTC/CIR-16/2002 dated September 06, 2010 and December 31, 2002 respectively issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 (as amended)

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share capital Report for quarter ended December 31, 2025.

| | | | |
|----|--|--|---------------------------|
| 1 | For Quarter Ended | 31-12-2025 | |
| 2 | ISIN | INE03WT01017 | |
| 3 | Face Value | Equity Share of Rs.10/- each | |
| 4 | Name of the Company | Roopshri Resorts Limited | |
| 5 | Registered Office Address | Hotel Alexander, S. No. 246, Plot No. 99, Matheran, Karjat Raigarh-410102 | |
| 6 | Correspondence Address | Unit No. 1, Ground Floor, Reva Apartment, Bhulabhai Desai Road, Haji Ali, Cumbala Hill, Mumbai - 400 018 | |
| 7 | Telephone & Fax Nos. | +91 - 2148 - 230 069 | |
| 8 | Email Address | info@roopshriresorts.co.in | |
| 9 | Names of the Stock Exchanges where the Company's securities are listed | BSE Ltd. | |
| | | Number of Shares | % of Total Issued Capital |
| 10 | Issued Capital | 72,19,020 | 100 |
| 11 | Listed Capital (Exchange-wise) (BSE) (As Per Company Records) | 72,19,020 | 100 |
| 12 | Held in dematerialised form in CDSL | 68,85,980 | 95.39 |
| 13 | Held in dematerialised form in NSDL | 3,33,000 | 4.61 |
| 14 | Physical | 40 | 0 |
| 15 | Total No. of shares (12+13+14) | 72,19,020 | 100 |
| 16 | Reasons for difference if any, between (10&11), (10&15), (11&15). | NA | |
| 17 | Total no. of Security Holders as at the end of the quarter | 46 | |

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JNG & Co. LLP (ACJ-8706)

Company Secretaries | Registered Trade Mark Agent

Office: 5, 1st Floor, Harismruti CHSL,
 S V P Road, Opp. HDFC Bank, Chamunda Circle,
 Boarivali West, Mumbai - 400092.

Page 1 of 2

Tel. : (0) 022 4825 7344
 Mob. : +91 80805 44769
 Email : info@jngandco.in

| | | | | | | | |
|--|---|----------------------------------|--|---------------------------|---------------------------|--|--|
| 18 | Certifying the details of changes in share capital during the quarter under consideration as per Table Below - No changes in Share Capital. | | | | | | |
| Particulars | No. of Shares | Applied/ Not Applied For Listing | Listed on Stock Exchanges (Specify Names) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-principal Approval Pending for SE (Specify Names) | |
| NA | NA | NA | NA | NA | NA | NA | |
| *** Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify). | | | | | | | |
| 19 | Register of Members is updated (Yes/No) If not, updated up to which date. | | | | Yes | | |
| 20 | Reference of previous quarter with regard to excess dematerialized shares, if any. | | | | Not Applicable | | |
| 21 | Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why? | | | | Not Applicable | | |
| 22 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. | | | | | | |
| Total No. of Demat Request | | No. of Request | | No. of Shares | | Reasons for Delay | |
| Confirmed after 21 Days (from the date of receipt of DRF by RTA) | | --- | | --- | | --- | |
| Pending for more than 21 days (from the date of receipt of DRF by RTA) | | --- | | --- | | --- | |
| 23 | Name, Telephone & Fax No. of the Compliance Officer of the Company | | CS UNNATI BHANUSHALI +91-7710006014 | | | | |
| 24 | Name, Address, Tel. & Fax No., Registration No. of the Auditor. | | CS Darshana Mitul Narsana Practicing Company Secretary JNG CO & LLP Office No.5,1st floor, Harismruti CHSL, S V P Road Opp, HDFC Bank, Chamunda circle, Borivali west, Mumbai 400092 ACS No. 70970 C.P. No. 27604 Tel. No. - 022 48257344 | | | | |
| 25 | Appointment of common agency for share registry work. If yes (name & address) | | M/s. Bigshare Services Private Limited Office No. S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093 | | | | |
| 26 | Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.) - This report is based on the documents received from the RTA of the Company. | | | | | | |

Date: 16th January, 2026
 Place: Mumbai
 UDIN: A070970G003314531
 Peer Review No.: 6164/2024



FOR JING & CO. LLP
 Company Secretaries

D. J. Patel

Darshana Mitul Narsana
 Partner
 ACS: 70970
 COP: 27604